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*Counsel for the Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**  
**PG&E CORPORATION,**  
**- and -**  
**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric  
Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case)  
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION  
REGARDING FIRST MONTHLY FEE  
STATEMENT OF MILBANK LLP FOR  
ALLOWANCE AND PAYMENT OF  
COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR THE PERIOD  
FEBRUARY 12, 2019 THROUGH  
FEBRUARY 28, 2019**

Re: Docket No. 2219

**Objection Deadline:** June 14, 2019  
4:00 p.m. (Pacific Time)

On May 24, 2019, Milbank LLP ("Milbank" or the "Applicant"), attorneys for the Official Committee of Unsecured Creditors (the "Committee") of PG&E Corporation and Pacific Gas and Electric Company (the "Debtors"), filed its *First Monthly Fee Statement of Milbank LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the*

1 *Period February 12, 2019 through February 28, 2019* [Docket No. 2219] (the “Monthly Fee  
2 Statement”), pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr.*  
3 *P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of*  
4 *Expenses of Professionals* entered on February 27, 2019 [Docket No. 701] (the “Interim  
5 Compensation Procedures Order”).

6 The Monthly Fee Statement was served as described in the *Affidavit of Service* of Forrest  
7 Kuffer filed on June 5, 2019 [Docket No. 2408]. The deadline to file responses or oppositions to  
8 the Monthly Fee Statement was June 14, 2019 at 4:00 p.m. (PT), and no oppositions or responses  
9 have been filed with the Court or received by the Applicant. Pursuant to the Interim  
10 Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent  
11 (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee  
12 Statement upon the filing of this certification without the need for a further order of the Court. A  
13 summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

14 **DECLARATION OF NO RESPONSE RECEIVED**

15 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 16
- 17 1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
  - 18 2. I certify that I have reviewed or caused the review of the Court’s docket in these  
19 chapter 11 cases and that Applicant has not received any response or opposition to the  
20 Monthly Fee Statement.
  - 21 3. This declaration was executed in Los Angeles, California.

22 Dated: June 17, 2019

23 **MILBANK LLP**

24 By: /s/ Thomas R. Kreller  
25 Thomas R. Kreller

26 *Counsel for the Official Committee of Unsecured*  
27 *Creditors*

**EXHIBIT A**

**Monthly Fee Statement - Professional Fees and Expenses**

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Milbank LLP	02/12/19 - 02/28/19  5/24/19  [Docket No. 2219]	\$1,579,807.00	\$17,428.27	06/14/19 at 4:00 p.m. (PT)	\$1,263,845.60	\$17,428.27	\$315,961.14

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Notice Parties

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